Confidential

CNG Fast Fill Transport * SEEKING $ 15 to $40 MILLION Equity Funding*** $ 170 MILLION 5 YEAR CASH FLOW**

Financial Highlights:

- Project cost $15 Million 1st year needed
- Project cost $25 Million 2nd year needed
- Annual Cash Flow
    - Year One $12-15 Million
    - Year Two $30 Million
    - Year Three $62 Million
    - Year Four $124 Million
    - Year Five $150 Million

Project Summary:

- 1600 DGE CNG Rapid fill Fuelers /3600 DGE CNG Carriers
- Stranded Gas Recovery system and Deliver to Pipeline, Both CNG & NGL's
- 9 wells given to Maverick from a major Oil Producer
    - Need to deliver 1 million DGE's per day
    - Fill drilling rigs 24/7 CNG for Major Oil Company
    - Limited flared gas & processing and pumping off & selling it! This project is unique in that they just need to mitigate cost.
    - EPA is also involved & supporting mitigation efforts of Maverick CNG Transporter Inc. and New Mexico project.
- Patents Pending on Fuelers, will apply for more as we build out etc.

Demand:

- Primary customer Truck fleets, Municipal Buses & Refuse Fleets and School Bus Fleet
- Cost fuel and of EPA diesel compliance is forcing shifts to CNG fueled fleets
- Energy Producers need EPA relief for stray gas and capture for transport to pipelines
- Challenge has been linking Natural Gas to demand
- Lack of CNG fueling infrastructure thru out North America

Risk Assessment:

- Well-funded competitors wait for new technology to evolve and pounce
- Existing CNG Infrastructure will follow fleet trends

Strong Differentiation:

- Patents filed for designs Mobile Transporter forces copycat firms into lengthy design cycle
- Low weight design allows greater CNG loads for retail and pipeline operations
- 45 Minute fast fill will allow fleets major operational improvements
- Time to market will build goodwill and barrier to competitors
- Maverick will become a commodity broker selling to Houston Metro, DART, and LA Metro etc.

Management Team:

- Management has truck fleet sales experience and ran 4 other Corporations
- Has the team for New Mexico Flared gas project ready to deploy

Growth:

- Stray Gas to Pipeline business has very high demand needed, more wells will be given within the next few years.
- National growth of CNG Fleets

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